

Kincora Copper Ltd

Focus on Large Scale Porphyry Discoveries

COMPANY OVERVIEW

Kincora Copper is an active explorer and project generator focused on world-class copper-gold discoveries.

The Company is currently drilling the only brownfield project (Trundle) held by a listed junior in Australia's foremost porphyry belt (the Macquarie Arc, in NSW), with district scale project pipeline, and seeking to confirm its position as the leading pure play porphyry explorer in Australia.

The Company has assembled an industry leading technical team who have made multiple Tier 1 copper discoveries, who have "skin in the game" equity ownership and who are backed by a strong institutional shareholder base.

INVESTMENT HIGHLIGHTS

"Emerging leading pure play porphyry explorer in Australia's foremost porphyry belt."

- Team - Exceptional Tier 1 discovery track record, knowledge of the belts we operate in and "skin in the game" shareholder ownership
- Location - District scale 1,649 km² / 8 licences in the Macquarie Arc with confirmed strategic appeal
- Targets - Funded for high impact, value add ongoing drilling at a number of the most compelling targets in Australia's foremost porphyry belt
- Corporate - Avenues to maximise value being actively pursued including ASX listing planned for 1Q'21



Directors

Sam Spring	President & CEO, Director Technical Committee
John Holliday	Non-Executive Director, Technical Committee Chair
Peter Leaman	Senior Exploration VP, Technical Committee
Cameron McRae	Chairman, Director
Lewis Marks	Non-Executive Director
Ray Nadarajah	Non-Executive Director

Latest Announcements

30/11/20	Kincora Intersects Broad Mineralized Zones at Trundle
24/11/20	Kincora Announces Shareholder Meeting Results and New CFO
14/09/20	Kincora Copper Awarded NSW Government Co-funding for Nyngan Project
03/09/20	Kincora Provides Update on Expanding Drilling
26/08/20	Kincora Oversubscribed Offering to Accelerate Drilling at Trundle

Key Financials (November 2020) (CAD)

Share Price	\$0.07
Shares Outstanding	208.16M
Market Capitalisation	\$14.57M
Options	14.79M
Warrants	115.81M
Fully Diluted	338.76M

Major Shareholders

LIM (LIM Asia Special Situations)	18%
New Prospect Capital (NPC) (Century Development Ltd)	10%
RareX Limited	7%
Board / Management	7%

Share Price Performance



Contact

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Macquarie Arc, Of The Lachlan Fold Belt, Central West NSW

“As an economic geologist NSW, Lachlan Fold Belt, for copper and gold, is the place to be”

Richard Schodde, MinEx Consulting

Australia’s foremost porphyry belt

The Macquarie Arc of the Lachlan Fold Belt (LFB) is a world-class gold-copper porphyry belt

- **>100Moz gold** and **>24Mt copper** endowment (R. Schodde 2020)
 - Cadia
 - Northparkes
 - Cowl
 - The Boda discovery

Kincora’s portfolio

- Controls a **district scale 1,649km² / 8 licence project pipeline**

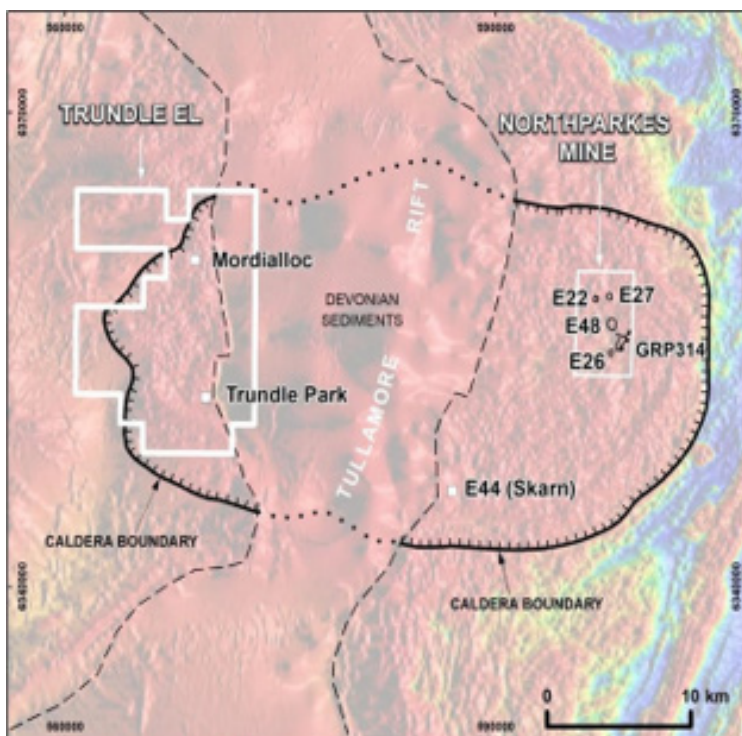
1. Source: Bespoke March’20 request by Richard Schodde from MinEx Consulting for Kincora



Trundle Project, Brownfield Setting To Northparkes

In the shadow of head-frames

- **Drilling Trundle** Brownfield setting within the Northparkes Igneous Complex less than 30km of the Northparkes mill and 5 economic deposits
- **Planning to drill Fairholme** Less than 15km on strike from the 5 structurally controlled deposits and mill at Cowl



Positive initial results from expanded and ongoing drilling program at Trundle:

Grade:

- First hole returned 51m @ 1.17g/t gold & 0.54% copper from 39m, incl. 20.5m @ 1.94g/t gold & 1.18% copper from 58m
- Assay results pending for intense structurally controlled visual mineralisation (see photo on opposite page)

Scale:

- Positive results at targets across ~8.5km N-S strike:

1. Trundle Park’s most recent hole:

- Surface zone: 87.7m @ 0.65 g/t gold and 0.19% copper from surface, incl.
 - 16.4m @ 1.51 g/t gold and 0.19% copper from surface; and,
- Second zone: 19m @ 0.43 g/t gold and 0.21% copper from 388 metres, incl.
 - 4m @ 0.94 g/t gold and 0.57% copper.

2. Mordialloc’ most recent hole:

- extensive anomalous copper, gold and molybdenum intervals

Geological model

- Excellent potential for new higher-grade porphyry and skarn copper and gold systems and clusters of new deposits